

CSG HOLDING CO., LTD.

SUMMARY of SEMI-ANNUAL REPORT
2026



Chairman of the Board:

Chen Lin

August 2026

I. Important notice

This Semi-Annual Report Summary is derived from the full text of the Semi-Annual Report. To fully understand the Company's operating results, financial position and future development plans, investors shall carefully read the full Semi-Annual Report via the media designated by the China Securities Regulatory Commission.

All directors were present at the board meeting convened to deliberate this Report.

This report is prepared both in Chinese and English. Should there be any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

Notice of Non-standard Audit Opinion

☐Applicable ☒ Not applicable

Profit Distribution Proposal or Capital-to-share Conversion Proposal for the Reporting Period, Deliberated by the Board of Directors

☐Applicable ☒ Not applicable

The Company plans not to distribute cash dividends, issue bonus shares, nor convert capital reserves into share capital.

Preferred-Share Profit Distribution Proposal for the Reporting Period Adopted by the Board Resolution

☐Applicable ☒ Not applicable

II. The basic information of the Company

1. Company profile

Short form for share	Southern Glass A, Southern Glass B	Code for share	000012、200012
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Representative of securities affairs	
Name	Xu Lei	Yu Xiaojing	
Contact Address	CSG Building, No. 1 Industrial Sixth Road, Shekou, Shenzhen, China	CSG Building, No. 1 Industrial Sixth Road, Shekou, Shenzhen, China	
Telephone	(86)755-26860666	(86)755-26860666	
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2. Key Accounting Data and Financial Indicators

Whether the Company is required to retrospectively adjust or restate accounting data of prior years

☐Yes ☒No

	The report period (Jan. to Jun.2026)	The same period of last year (Jan. to Jun.2025)	Increase/decrease year-on-year
Operating Revenue (RMB)	6,118,978,774	6,483,562,120	-5.62%
Net profit attributable to shareholders of the listed company (RMB)	-421,151,211	74,531,505	-665.06%
Net profit attributable to shareholders of the listed company excluding non-recurring gains and losses (RMB)	-469,705,829	21,748,795	-2,259.69%
Net cash flows from operating activities (RMB)	205,008,283	384,695,267	-46.71%

Basic earnings per share (RMB/share)	-0.14	0.02	-800%
Diluted earnings per share (RMB/share)	-0.14	0.02	-800%
Weighted average return on equity (ROE)	-3.26%	0.55%	-3.81%
	End of the period	End of last year	Increase/decrease in this period-end over that of last year-end
Total assets (RMB)	31,283,041,677	31,305,028,835	-0.07%
Net assets attributable to shareholders of the listed company (RMB)	12,645,481,034	13,145,488,958	-3.80%

3. Amount of shareholders of the Company and particulars about shareholding

Unit: Share(s)

Total amount of ordinary shareholders at the end of the report period	147,340	Total amount of the preferred shareholders with voting rights restored at end of reporting period (if applicable)			0	
Shareholding of the Top 10 Shareholders (excluding shares lent through securities refinancing)						
Name of Shareholder	Nature of Shareholder	Shareholding Ratio	Number of Shares Held	Number of Shares Subject to Selling Restrictions	Status of Pledge, Marking or Freezing	
					Share Status	Share Number
Foresea Life Insurance Co., Ltd. - HailiNiannian	Domestic non-state-owned legal person	15.33%	466,386,874	0	N/A	
Shenzhen Sigma C&T Co., Ltd.	Domestic non-state-owned legal person	3.96%	120,385,406	0	N/A	
Foresea Life Insurance Co., Ltd.-Universal Insurance Products	Domestic non-state-owned legal person	3.89%	118,425,007	0	N/A	
Foresea Life Insurance Co., Ltd.-Own Fund	Domestic non-state-owned legal person	2.13%	64,765,161	0	N/A	
China Galaxy International Securities (Hong Kong) Co., Limited	Foreign legal person	1.35%	41,034,578	0	N/A	
Hong Kong Securities Clearing Co., Ltd.	Foreign legal person	1.07%	32,621,924	0	N/A	
GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED	Foreign legal person	0.91%	27,691,468	0	N/A	
China Merchants Securities (Hong Kong) Limited	Foreign legal person	0.58%	17,577,098	0	N/A	
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	Foreign legal person	0.58%	17,537,213	0	N/A	
NORGES BANK	Foreign legal person	0.52%	15,766,387	0	N/A	
Explanation on associated relationship among the aforesaid shareholders	As at the end of the reporting period, among the aforesaid shareholders, it is confirmed that the shareholdings under Foresea Life Insurance Co., Ltd.-HailiNiannian, Foresea Life Insurance Co., Ltd.-Universal Insurance Products and Foresea Life Insurance Co., Ltd.-Own Fund are all held by Foresea Life Insurance Co., Ltd..					

Explanation on shareholders involving margin business (if applicable)	As at the end of the reporting period, Shenzhen Sigma C&T Co., Ltd., a shareholder of the Company, holds 0 shares of the Company through an ordinary securities account, and 120,385,406 shares through the customer credit transaction guaranteed securities account of Huatai Securities Co., Ltd., bringing its total shareholding to 120,385,406 shares.
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Information on Shares Lent via Securities-Lending Business by Shareholders Holding 5% or More Shares, the Top 10 Shareholders and the Top-10 Holders of Unrestricted Tradable Shares

☐Applicable ☒ Not applicable

Changes in the shareholdings of the Top-10 shareholders and the Top-10 Holders of unrestricted tradable shares compared with the previous period are attributable to the lending and return of shares through Securities-Lending Business.

☐Applicable ☒ Not applicable

4. Changes of controlling shareholder or actual controller

Changes of controlling shareholder in the reporting period

☐Applicable ☒ Not applicable

Changes of actual controller in the reporting period

☐Applicable ☒ Not applicable

5.Statement of Total Preferred-share Shareholders and Shareholding Details of the Top-10 Preferred Shareholders

☐Applicable ☒ Not applicable

No preferred shareholders held shares of the Company during the reporting period.

6. Information on Outstanding Bonds as at the Date of Approval for Release of the Semi-annual Report

☐Applicable ☒ Not applicable

III. Significant matter

1.Matters regarding the RMB 171 Million Special Fund for Talent Introduction

In relation to the matters of the RMB 171 million special fund for talent introduction, the Company filed a tort compensation lawsuit against Zeng Nan and other relevant parties as well as Yichang Hongtai Real Estate Co., Ltd. on 15 December 2021. The case was officially accepted by the Shenzhen Intermediate People's Court on 28 January 2022, and its first-instance hearing was concluded at the Shenzhen Intermediate People's Court on 21 June 2022. On 4 June 2024, the Company received the first-instance *Civil Judgment* rendered by the Shenzhen Intermediate People's Court, which dismissed all claims of the Company. In June 2024, the Company filed an appeal with the Guangdong Higher People's Court, and the second-instance hearing was held at the Guangdong Higher People's Court on 12 September 2024. On 3 December 2025, the Company received the second-instance *Civil Judgment* rendered by the Guangdong Higher People's Court, which dismissed the appeal and upheld the original judgment. The Company holds that the effective judgment contains errors in the determination of basic facts and application of laws. To safeguard its legitimate rights and interests, the Company applied to the Supreme People's Court for a retrial in May 2026.

2. Deferred Re-election of the Board of Directors

The term of office of the Company's 9th Board of Directors expired on 21 May 2023, and the re-election work is proceeding steadily as of the date hereof. Pursuant to Article 100 of the *Articles of Association of CSG Holding Co., Ltd.*, where directors are not re-elected in a timely manner upon expiry of their term of office, the incumbent directors shall continue to perform their duties in accordance with laws, administrative regulations, departmental rules and these Articles of Association until the newly elected directors take office. Accordingly, members of the 9th Board of Directors continue to perform their duties normally. The re-election of the board will not have any adverse impact on the Company's business operations, corporate governance or other aspects.

**Board of Directors of
CSG Holding Co., Ltd.
28 August 2026**