Stock Code: 000761 Abbreviation: Bengang Bancai Announcement No.：2026-048

Summary of Interim Report 2026 of

Bengang Steel Plates Co., Ltd.

I. Important Notice

This Interim Report Summary is taken from the full text of the Interim Report. Investors are advised to carefully read the full text of the Semi-Annual Report published on the media designated by China Securities Regulatory Commission in order to fully understand the Company's operation results, financial position and future development plan.

Non-standard auditor's opinion
□ Applicable √Not applicable

Plans for profit distribution on ordinary shares or conversion of capital reserves into share capital proposed to the Board during the reporting period
□ Applicable √Not applicable
The Company plans not to pay cash dividends, issue bonus shares, or increase capital by converting reserves.

Plans for profit distribution on preference shares for the reporting period approved by the Board
□ Applicable √ Not applicable

II. Company Information

1. Company profile

<table>
<tr><td>Stock abbreviation</td><td>Bengang Bancai, Bengangban B</td><td>Stock Code</td><td colspan="2">000761、200761</td></tr>
<tr><td>Stock exchange for listing</td><td colspan="4">Shenzhen Stock Exchange</td></tr>
<tr><td>Contact person and manner</td><td colspan="2">Board secretary</td><td colspan="2">Securities affairs Representative</td></tr>
<tr><td>Name</td><td colspan="2">Liu Tiecheng</td><td colspan="2">Chen Liwen</td></tr>
<tr><td>Address</td><td colspan="2">No1-1 Gangtie Road, Pingshan District, Benxi City, Liaoning Province</td><td colspan="2">No1-1 Gangtie Road, Pingshan District, Benxi City, Liaoning Province</td></tr>
<tr><td>Tel</td><td colspan="2">024-47827003</td><td colspan="2">024-47828980</td></tr>
<tr><td>Email</td><td colspan="2">ltcjldd@163.com</td><td colspan="2">bgbc000761@126.com</td></tr>
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2. Main Accounting Data and Financial Index

Whether the Company needs to retrospectively adjust or restate the accounting data of previous years

☐Yes ☑No

	Current period	Previous period	Changes over previous period
Operating income（RMB）	22,335,640,944.40	24,697,800,421.99	-9.56%
Net profit attributable to the shareholders of the listed company（RMB）	-1,907,548,241.52	-1,399,277,780.90	-36.32%
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company（RMB）	-1,926,587,790.58	-1,450,379,795.78	-32.83%
Net Cash flow generated by business operation（RMB）	706,571,945.53	371,629,764.04	90.13%

Basic earnings per share (RMB/Share)	-0.464	-0.341	-36.07%
Diluted earnings per share (RMB/Share)	-0.464	-0.341	-36.07%
Weighted average net assets yield	-27.29%	-12.50%	-14.79%
	2026/06/30	2025/12/31	Changes over the end of the previous year
Total assets（RMB）	45,899,118,732.58	45,770,013,536.58	0.28%
Net assets attributable to shareholders of the listed company（RMB）	5,096,022,852.66	7,935,782,007.83	-35.78%

3. Number of shareholders and shareholding

Unit: Share

Total number of common shareholders at the end of the reporting period	45, 172	The total number of preferred shareholders voting rights restored at the end of the reporting period (if any)	0			
Shareholdings of the top 10 shareholders (excluding shares loaned through refinancing)						
Name of the shareholder	Nature of shareholder	Holding Percentage	Number of shares held at period-end	Restricted shares held	Number of pledged or frozen shares	
					Status	Number
Benxi Steel & Iron (Group) Co., Ltd.	State-owned legal person	58.65%	2,409,628,094	0	Frozen	102, 100, 000
Bengang Group Co., Ltd.	State-owned legal person	17.95%	737,371,532	0	Not Applicable	0
Guan Hui	Domestic natural person	0.70%	28,900,000	0	Not Applicable	0
Zhang Wenyou	Domestic natural person	0.38%	15,423,865	0	Not Applicable	0
Lyu Ruijun	Domestic natural person	0.31%	12,612,200	0	Not Applicable	0
Zhou Wei	Domestic natural person	0.25%	10,136,800	0	Not Applicable	0
Ma Yonghua	Domestic natural person	0.24%	10,036,457	0	Not Applicable	0
Hong Kong Securities Clearing Company Limited	Foreign legal person	0.20%	8,207,219	0	Not Applicable	0
Jiang Dong	Domestic natural person	0.19%	7,770,000	0	Not Applicable	0
Tang Linlin	Domestic natural	0.19%	7,650,000	0	Not Applicable	0

	person						
Notes to relationship or 'action in concert' among the top 10 shareholders.		Benxi Steel & Iron (Group) Co., Ltd. has a related relationship with Bengang Group Co., Ltd., and is a concerted action person stipulated in the "Administrative Measures for the Acquisition of Listed Companies". It is unknown to the Company whether there is any related connection or 'Action in Concert' as described by Rules of Information Disclosing Regarding Changing of Shareholding Status of Listed Companies existing among the above shareholders.					
Shareholders among the top 10 participating in securities margin trading (if any)		Guan Hui holds 900,000 shares of the Company's stock through an investor general account and 28,000,000 shares of the Company's stock through an investor credit securities account. Zhang Wenyou holds 367,998 shares of the Company's stock through an investor general securities account, 15,055,867 shares of the Company's stock through an investor credit securities account. Zhou Wei holds 867,900 shares of the Company's stock through an investor general securities account, 9,268,900 shares of the Company's stock through an investor credit securities account. Tang Linlin holds 7,650,000 shares of the Company's stock through an investor credit securities account.					

Shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participating in the refinancing business and lending shares

□ Applicable √ Not Applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed compared with the previous period due to lending/repayment of refinancing

□ Applicable √ Not Applicable

4. Changes of Controlling Shareholders and Substantial Controller

Change of holding shareholder

□ Applicable √ Not applicable

There was no change of holding shareholder in the reporting period.

Change of substantial controller

□ Applicable √ Not applicable

There was no change of substantial controller in the reporting period.

5. Total preferred shareholders of the Company and shares held by top ten shareholders

□ Applicable √ Not applicable

There was no Preferred Shares during the reporting period.

6. Information about the corporate bonds

□ Applicable √ Not applicable

III. Significant events

On June 20, 2023, the company disclosed the "Major Asset Replacement and Related Transaction Plan" to carry out asset replacement with Benxi Iron and Steel Company, intending to acquire 100% equity of Benxi Iron and Steel (Group) Mining Co., Ltd., and intending to dispose of all assets and liabilities of the listed company except for retained assets and liabilities. The difference between the assets to be acquired and the assets to be disposed of shall be made up by one party to the other in cash. At present, the company is conducting further demonstration and communication and negotiation on the transaction plan. After the relevant matters are determined, the company will convene the board of directors again for deliberation.